

Compassionate, The Most Merciful



General Theory of Electric Machines



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Introduction

Transformers have the following characteristics



- 1. Transformers are **electromagnetic energy conversion** systems; as they receive electrical energy from the network; convert it to the magnetic energy; and then the magnetic energy is converted to the electrical energy with different voltage and current level.
- A transformer has at least two windings: a primary and a secondary winding. Primary winding is the winding connected to the power source and the secondary winding is that connected to the load.
- 3. There is **no electrical connection** between the primary and secondary windings (except in auto-transformers); the connection is through a magnetic field.

Introduction



- If the secondary voltage is lower than that of primary, the transformer is step-down; otherwise it is step-up.
- 5. Swapping the primary and secondary windings will change a step-down transformer to a step-up transformer and vice-versa.
- In a step-up transformer, the number of turns of the secondary winding is higher than that of the primary winding.
- In a step-down transformer, the number of turns of the secondary winding is lower than that of the primary winding.
- 8. Since transformers have **no mechanical part**, their **efficiency** is normally **very high**.

Applications of Transformers

1. Electric Power Transmission Systems.

Impedance Matching (e.g. in speakers). 2.

Blocking the dc component of an ac + dc signal or power. 3.

Voltage and current measurement: Voltage or potential 4. transformers (VT) or (PT); Current transformers (CT).







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Ideal Transformers

An ideal transformer has the following characteristics:

- 1. The **ohmic losses** due to the primary and secondary winding resistances are **neglected**. $r_1 = r_2 = 0$
- 2. The core losses are neglected.
- The magnetizing curve of the transformer core is assumed to 3. be linear.
- The leakage flux of the windings is neglected. 4.
- The core permeability goes to infinity. 5.



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$$L_{l1} = L_{l2} = 0$$

 $R_c \rightarrow \infty$

 μ_{c}

$$L_{l1} - L_{l2} = 0$$

Ideal Transformers



• The **induced voltage** in the primary and secondary windings will be



Ideal Transformers



• Since the algebraic sum of the magneto-motive forces (MMFs) is zero, in two-winding transformers it follows that:

$$\sum_{k} N_{k} i_{k} = 0 \qquad \implies \qquad N_{1} i_{1} + N_{2} i_{2} = 0 \qquad \implies \qquad \frac{i_{1}}{i_{2}} = -\frac{N_{2}}{N_{1}}$$



More Realistic Transformers



The transformer has the following characteristics:

- 1. The **ohmic losses** due to the primary and secondary winding resistances are **considered**.
- 2. The core losses are still neglected.
- 3. The magnetizing curve of the transformer core is still assumed to be linear.
- 4. The leakage flux of the windings is considered.
- 5. The **core permeability** is a **finite** value.



 ϕ_m

 ϕ_{l1}

 ϕ_{12}

 ϕ_{γ}



 N_{2}

Flux linkage equations 1.

The fluxes of the windings are:

$$\phi_1 = \phi_{l1} + \phi_m$$
$$\phi_2 = \phi_{l2} + \phi_m$$

The flux linkages of the windings are:

$$\lambda_1 = N_1 \phi_1 = N_1 (\phi_{l1} + \phi_m)$$

$$\lambda_2 = N_2 \phi_2 = N_2 (\phi_{l2} + \phi_m)$$



 e_1

 N_1



1. Flux linkage equations

 The relation between the MMF, magnetic flux and permeance is as follows:

$$MMF = \sum Ni = \Re \phi = \frac{1}{P}\phi$$

$$\mathfrak{R} = \frac{1}{P}$$

where \Re is the reluctance and *P* is the permeance.

It can be rewritten as

$$\phi = P \sum Ni$$





1. Flux linkage equations

 Substitution the permeance relation into the flux linkage expression for the primary winding yields



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1. Flux linkage equations

• Similarly for the secondary winding:

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1. Flux linkage equations

 The resulting flux linkage equations for the two-winding transformers in terms of the winding inductances are:

$$\lambda_1 = L_{11}i_1 + L_{12}i_2$$
$$\lambda_2 = L_{21}i_1 + L_{22}i_2$$

• Or in the matrix form





where L_{11} and L_{22} are the self-inductances of the windings, and L_{12} and L_{21} are the mutual inductances between them.



1. Flux linkage equations

• The self-inductance of winding 1 is obtained as

$$L_{11} = \frac{\lambda_1 \mid_{i_2=0}}{i_1} = N_1^2 P_{l1} + N_1^2 P_m$$
$$L_{l1} \qquad L_{l1} \qquad L_{m1}$$

• Likewise for winding 2



$$L_{22} = \frac{\lambda_2 \mid_{i_1=0}}{i_2} = N_2^2 P_{l_2} + N_2^2 P_m$$
$$\frac{L_{m1}}{L_{m2}} = \left(\frac{N_1}{N_2}\right)$$

where L_{l1} and L_{l2} are the leakage inductances of the windings and L_{m1} and L_{m2} are the magnetizing inductances



1. Flux linkage equations

• The total mutual flux linked by winding 1 is expressed as

$$N_1\phi_m = N_1(\phi_{m1} + \phi_{m2}) = L_{m1}(i_1 + \frac{N_2}{N_1}i_2) = L_{m1}(i_1 + i_2') = L_{m1}i_{m1}$$

where i'_2 is the 2nd winding current referred to the 1st side, $\phi_{m1} = N_1 i_1 P_m$ and $\phi_{m2} = N_2 i_2 P_m$ are the portions of the mutual flux magnetized by i_1 and i_2 respectively, and i_{m1} is the magnetizing current in the 1st side.



Review on the Inductances



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Model of Two-Winding Transformers A Question



What would be the relation between L_{11} , L_{22} , L_{12} and L_{21} if the leakage inductances could be neglected?

With this assumption, write the following expression in terms of the magnetizing inductance in the first side.



Voltage equations 2.

The terminal voltage can be expressed as the ohmic drop and \bullet the induced voltage for each winding

$$v_1 = r_1 i_1 + e_1$$

$$v_2 = r_2 i_2 + e_2$$







2. Voltage equations

• The induced voltage in winding 1 is equal to the time rate of change of the winding flux linkage:

$$e_{1} = \frac{d\lambda_{1}}{dt} = L_{11}\frac{di_{1}}{dt} + L_{12}\frac{di_{2}}{dt}$$

• Since $L_{11} = L_{l1} + L_{m1}$ and $L_{12} = \frac{N_2}{N_1}L_{m1}$ it can be written as

$$e_{1} = L_{l1} \frac{di_{1}}{dt} + L_{m1} \frac{d}{dt} \left(i_{1} + \frac{N_{2}}{N_{1}} i_{2} \right) \implies e_{1} = L_{l1} \frac{di_{1}}{dt} + L_{m1} \frac{d}{dt} \left(i_{1} + i_{2}' \right)$$

$$e_{1} = L_{l1} \frac{di_{1}}{dt} + L_{m1} \frac{di_{m1}}{dt}$$

$$e_{1} = L_{l1} \frac{di_{1}}{dt} + L_{m1} \frac{di_{m1}}{dt}$$
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2. Voltage equations

• Similarly the induced voltage in winding 2 is obtained as:

$$e_2 = \frac{d\lambda_2}{dt} = L_{21}\frac{di_1}{dt} + L_{22}\frac{di_2}{dt}$$

• Since $L_{22} = L_{l2} + L_{m2}$ and $L_{21} = \frac{N_1}{N_2}L_{m2}$ it can be written as

$$e_{2} = L_{l2} \frac{di_{2}}{dt} + L_{m2} \frac{d}{dt} \left(\frac{N_{1}}{N_{2}} i_{1} + i_{2} \right) \implies e_{2} = L_{l2} \frac{di_{2}}{dt} + L_{m2} \frac{d}{dt} \left(i_{1}' + i_{2} \right)$$

$$e_{2} = L_{l2} \frac{di_{2}}{dt} + L_{m2} \frac{di_{m2}}{dt}$$



2. Voltage equations

$$e_{2} = L_{l2} \frac{di_{2}}{dt} + L_{m2} \frac{d}{dt} (i_{1}' + i_{2})$$

$$e_{2} = L_{l2} \frac{di_{2}}{dt} + L_{m2} \frac{di_{m2}}{dt}$$

• The voltage e_2 can be referred to winding 1

$$e'_{2} = L'_{l2} \frac{di'_{2}}{dt} + L_{m1} \frac{d}{dt} (i_{1} + i'_{2}) \qquad \Longrightarrow \qquad e'_{2} = L'_{l2} \frac{di'_{2}}{dt} + L_{m1} \frac{di_{m1}}{dt}$$





2. Voltage equations

• Therefore the voltage equations are

$$v_{1} = r_{1} i_{1} + e_{1} \implies v_{1} = r_{1} i_{1} + L_{l_{1}} \frac{di_{1}}{dt} + L_{m_{1}} \frac{di_{m_{1}}}{dt}$$

$$i_{m_{1}} = i_{1} + i_{2}$$

$$v_{2}' = r_{2}' i_{2}' + e_{2}' \implies v_{2}' = r_{2}' i_{2}' + L_{l_{2}}' \frac{di_{2}'}{dt} + L_{m_{1}} \frac{di_{m_{1}}}{dt}$$





3. Equivalent circuit







- The inputs are the primary and secondary voltages, both in the primary side. Inputs \longrightarrow v_1 v_2
- The outputs are the primary and secondary current, both in the primary side. Outputs \longrightarrow i_1 i_2
- The states are the flux linkages of the primary and secondary windings. $\overbrace{\text{States}}$ \longrightarrow λ_1 λ_2'







$$\psi_1 = \omega_b \lambda_1$$

$$\psi_2' = \omega_b \, \lambda_2'$$

where ω_b is the base frequency at which the reactances are computed.



• The voltage equations will be

$$v_1 = r_1 i_1 + \frac{1}{\omega_b} \frac{d\psi_1}{dt}$$

$$v_{2}' = r_{2}' i_{2}' + \frac{1}{\omega_{b}} \frac{d\psi_{2}'}{dt}$$

• The flux linkage per second of the windings are

$$\psi_1 = \omega_b \lambda_1 = x_{l1} i_1 + \psi_m \qquad \qquad \psi_2' = \omega_b \lambda_2' = x_{l2}' i_2' + \psi_m$$

where ψ_m is the magnetizing flux referred to winding 1

$$\Psi_m = \omega_b L_{m1}(i_1 + i_2') = x_{m1}(i_1 + i_2') = x_{m1} i_{m1}$$

and the **reactances** are defined as

$$x_{l1} = \omega_b L_{l1} \qquad x_{l2}' = \omega_b L_{l2}'$$

$$x_{m1} = \omega_b L$$



The currents can be written in terms of the flux linkages

Using the above two expressions and

$$\psi_{m} = x_{m1}(i_{1} + i_{2}')$$
 we have:



It can be rewritten as

where

$$\frac{1}{x_{M}} = \frac{1}{x_{m1}} + \frac{1}{x_{l1}} + \frac{1}{x_{l2}'}$$

 The above expression states the magnetizing flux linkage per second as a function of the primary and secondary flux linkages per second.



$$v_{1} = r_{1} i_{1} + \frac{1}{\omega_{b}} \frac{d\psi_{1}}{dt}$$

$$\psi_{1} = \omega_{b} \int \left\{ v_{1} - r_{1} \left(\frac{\psi_{1} - \psi_{m}}{x_{l1}} \right) \right\} dt$$

$$i_{1} = \frac{\psi_{1} - \psi_{m}}{x_{l1}}$$

• Similarly for the secondary side we have:

$$\psi_2' = \omega_b \int \left\{ v_2' - r_2' \left(\frac{\psi_2' - \psi_m}{x_{l2}'} \right) \right\} dt$$



• The block diagram of the simulation can be shown as





The block diagram with equations





- : the primary winding resistance in Ω
- : the secondary winding resistance referred to the primary
- : the base frequency in rad/s



 x'_{l2}

 ω_{b}

 r_1

 r_2'

- : the primary leakage reactance in Ω
- : the secondary leakage reactance referred to the primary



: the magnetizing reactance in the primary side in Ω

 The simulation of the two-winding transformer in MATLAB/SIMULINK





- It is noted that the secondary terminal voltage is not an explicit input and depends on the load connected to this terminal.
- Therefore the **load** should be modelled in modular form.
- Then the load model is combined with the transformer model to obtain the overall response of the system:





Two Special Cases

1. Short Circuit v'_2

It's straightforward to implement the short-circuit condition by setting the secondary voltage to zero.

2. Open Circuit
$$i'_2 = 0$$

• It's not as easy as the short-circuit condition and the open-circuit secondary voltage is expressed as follows:

$$v'_{2oc} = \frac{1}{\omega_b} \frac{d\psi_m}{dt} = \frac{1}{\omega_b} \frac{x_{m1}}{x_{l1} + x_{m1}} \frac{d\psi_1}{dt} = \frac{x_{m1}}{x_{l1} + x_{m1}} \left(v_1 - r_1 i_1 \right)$$
 Why?



2. Open Circuit

$$\psi'_{2} = x'_{l2} i'_{2} + \psi_{m}$$

$$\psi'_{2} = \psi_{m}$$

$$\psi'_{2} = \psi_{m}$$

$$v'_{2} = r'_{2} i'_{2} + \frac{1}{\omega_{b}} \frac{d\psi'_{2}}{dt}$$

$$\psi'_{2} = 0$$

$$v'_{2} = \frac{1}{\omega_{b}} \frac{d\psi'_{2}}{dt}$$

$$\psi'_{2} = \frac{1}{\omega_{b}} \frac{d\psi'_{2}}{dt}$$

$$\psi_m = x_{m1} (i_1 + i_2')$$

$$\psi_1 = x_{l1} i_1 + \psi_m$$

$$i_2' = 0$$

$$\psi_m = x_{m1}i_1$$

$$\psi_m = \frac{x_{m1}}{x_{l1} + x_{m1}} \psi_1$$



• The load can be represented by an equivalent impedance or admittance in the form of either RL or RC circuit.



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- Consider a specified loading of S_L at the rated voltage of v_{2rated} .
- It can be translated into an equivalent circuit load admittance referred to the primary side:



- For lagging power factor loads, the parallel RL circuit is used.
- For leading power factor loads, the parallel RC circuit is used.





 Assume that the conductance and susceptance are calculated based on the complex power and rated voltage

$$v'_{2} = R'_{L} i'_{R} = R'_{L} \left(-i'_{2} - i'_{L}\right)$$
$$i'_{L} = \frac{1}{L'_{L}} \int v'_{2} dt = \omega_{b} B'_{L} \int v'_{2} dt$$

$$v_2' = R_L' \left(-i_2' - \omega_b B_L' \int v_2' dt \right)$$



 Assume that the conductance and susceptance are calculated based on the complex power and rated voltage

$$i'_{R} = v'_{2}/R'_{L}$$

$$v'_{2} = \frac{1}{C'_{L}} \int i'_{C} dt = \frac{\omega_{b}}{B'_{L}} \int (-i'_{2} - i'_{R}) dt$$

$$v'_{2} = \frac{\omega_{b}}{B'_{L}} \int (-i'_{2} - \frac{v'_{2}}{R'_{L}}) dt$$

dt



- Core saturation mainly affects the value of the magnetizing inductance and, to a much lesser extent, the leakage inductances.
- Considering the core saturation effects on the leakage inductances is complex and neglected here.
- Therefore the core saturation effects on the magnetizing inductance are only considered.
- Core saturation behaviour can be determined from just the **opencircuit magnetization curve** of the transformer.



Saturation characteristics





Some of the methods to incorporate the core saturation effects in the dynamic simulation are:

- Using the appropriate saturated value of the magnetizing reactance at each time step of the simulation.
- 2. Approximating the magnetizing current by some **analytic function** of the saturated flux linkage.
- 3. Using the **relation between saturated and unsaturated values** of the magnetizing flux linkage.



Method 1: Using the appropriate saturated value of the magnetizing reactance at each time step of the simulation.

• The saturated value of the magnetizing reactance x_{m1}^{sat} can be updated using the product of the unsaturated value of the magnetizing reactance x_{m1}^{unsat} times a saturation factor k_s .

$$x_{m1}^{sat} = k_s \; x_{m1}^{unsat}$$

•
$$k_s$$
 is determined from the open-circuit curve:

$$k_s = \frac{\psi_m}{\psi_m^{unsat}} \le 1$$

_ sat

 x_{m1}^{unsat} is a **constant** value.





Method 2: Approximating the magnetizing current by some **analytic function** of the saturated flux linkage.





Method 3: Using the relation between saturated and unsaturated values of the magnetizing flux linkage.



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Method 3: Using the relation between saturated and unsaturated values of the magnetizing flux linkage.



 Comparing to the case with no saturation effects, the only additional term appeared in the above expression is:



- Therefore similar model with minor modification is used.
- Only $\Delta \psi$ has to be obtained.



Block diagram of Method 3



Now we need to find the way to represent the **saturation block**

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Method 3: It is required to compute $\Delta \psi$ from ψ_m^{sat} .

The approaches to represent the **saturation block** are as follows:

1. Using a look-up table and interpolation technique

input	Ψ_m^{sat}	 	
output	$\Delta \psi$		

- 2. Approximate analytic functions
 - 2.1. Three-segment linear-exponential approximation
 - 2.2. Three-segment linear approximation



2. Approximate analytic functions

2.1. Three-segment linear-exponential approximation Linear region ($\psi_m^{sat} < \mathbf{B}_1$):



2. Approximate analytic functions

2.2. Three-segment linear approximation





- 2. Approximate analytic functions
- Since ψ_m is alternating, saturation for negative ψ_m must be taken care of by a similar approximation in the third quadrant.
- In the third quadrant the slope of the linear approximation remains the same but the sign of B₁ and B₂ changes.





Implementation in MATLAB/SIMULINK using Look-up Table





- The generation, transmission and distribution of AC electric power systems are mostly in three-phase.
- When the three-phase system is operating under balanced conditions, it can be represented by a single phase equivalent circuit.
- For **unbalanced** operating conditions, the three-phase system must be represented as it is.
- The operating characteristic of a 3-phase transformer depends on both winding connections and the magnetic circuit of its core.
- Here only the winding connection effects are considered and the effects of the magnetic circuit of the core (e.g. mutual effects of the primary windings when share a common core) are not considered.



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Y-Y Connection

Equivalent circuit representation of one transformer in detail





Y-Y Connection



Simulation in MATLAB/SIMULINK

$$v_{AN} = v_{AG} - v_{NG}$$

$$v_{BN} = v_{BG} - v_{NG}$$

$$v_{CN} = v_{CG} - v_{NG}$$

$$v_{NG} = R_N \left(i_A + i_B + i_C \right)$$

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Y-Y Connection

Inside the Aa_unit



Y-Y Connection

Inside the Ref_Load an



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Δ -Y Connection

Equivalent circuit representation of one transformer in detail





Δ -Y Connection



Simulation in MATLAB/SIMULINK

$$v_{AB} = v_{AO} - v_{BO}$$
$$v_{BC} = v_{BO} - v_{CO}$$
$$v_{CA} = v_{CO} - v_{AO}$$

$$i_A = i_{AB} - i_{CA}$$

$$i_B = i_{BC} - i_{AB}$$

$$i_C = i_{CA} - i_{BC}$$

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